State of California July 19, 2019

EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1901 Zanker Road San Jose, CA 95112

SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (SAN BENITO AND SANTA CLARA COUNTIES) Manufacturing posted the largest job gains for the month-over growth

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The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.7 percent in June 2019, up from a revised 2.2 percent in May 2019, and below the year-ago estimate of 2.9 percent. This compares with an unadjusted unemployment rate of 4.1 percent for California and 3.8 percent for the nation during the same period. The unemployment rate was 4.9 percent in San Benito County, and 2.6 percent in Santa Clara County.

Between May 2019 and June 2019, total employment in San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 9,700 jobs to reach 1,168,300.

- Manufacturing (up 3,200 jobs) registered the largest employment growth. Information followed with a hiring surge of 3,100 jobs added to payrolls.
- Trade, transportation, and utilities created 1,900 jobs. Most job hiring was concentrated in retail trade (up 1,400 jobs).
- Construction experienced a gain of 1,000 jobs for the month-over job change, with specialty trade contractors (up 900 jobs) driving the growth.
- On the downside, private educational and health services cut 1,000 jobs.

Between June 2018 and June 2019, combined employment in the South Bay counties of San Benito and Santa Clara, grew by 27,500 jobs, or 2.4 percent.

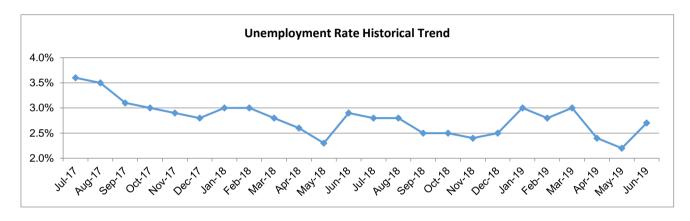
- Information (up 9,000 jobs) gained the most jobs over the year.
- Manufacturing experienced a growth of 7,200 jobs. Computer and electronic product manufacturing (up 6,100 jobs) accounted for a majority of the job gains.
- Three other major industries added more than 2,000 jobs: government (up 2,800 jobs), professional and business services (up 2,700 jobs), and private educational and health services (up 2,500 jobs).
- Leisure and hospitality registered a gain of 1,400 jobs, and financial activities posted growth of 1,200 jobs.

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July 19, 2019

IMMEDIATE RELEASE SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (San Benito and Santa Clara Counties)

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Industry	May-2019	Jun-2019	Change		Jun-2018	Jun-2019	Change		
muustry	Revised	Prelim	Change		Juli-2018	Prelim	Change		
Total, All									
Industries	1,158,600	1,168,300	9,700		1,140,800	1,168,300	27,500		
Total Farm	6,200	6,500	300		6,400	6,500	100		
Total Nonfarm	1,152,400	1,161,800	9,400		1,134,400	1,161,800	27,400		
Mining, Logging,									
and Construction	49,300	50,300	1,000		50,200	50,300	100		
Mining and									
Logging	200	200	0		200	200	0		
Construction	49,100	50,100	1,000		50,000	50,100	100		
Manufacturing	177,300	180,500	3,200		173,300	180,500	7,200		
Trade,									
Transportation &									
Utilities	131,700	133,600	1,900		133,100	133,600	500		
Information	99,300	102,400	3,100		93,400	102,400	9,000		
Financial									
Activities	37,600	38,300	700		37,100	38,300	1,200		
Professional &									
Business Services	241,000	241,200	200		238,500	241,200	2,700		
Educational &									
Health Services	176,300	175,300	(1,000)		172,800	175,300	2,500		
Leisure &									
Hospitality	108,400	109,200	800		107,800	109,200	1,400		
Other Services	29,400	29,400	0		29,400	29,400	0		
Government	102,100	101,600	(500)		98,800	101,600	2,800		

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month Additional data are available on line at www.labormarketinfo.edd.ca.gov

July 19, 2019 **Employment Development Department** Labor Market Information Division (916) 262-2162

San Jose Sunnyvale Santa Clara MSA (San Benito and Santa Clara Counties)

Industry Employment & Labor Force March 2018 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted						
	Jun 18	Apr 19	May 19	Jun 19	Percent	Change
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,083,800	1,080,300	1,082,200	1,085,200	0.3%	0.1%
Civilian Employment	1,052,500	1,054,600	1,058,500	1,056,200	-0.2%	0.4%
Civilian Unemployment	31,200	25,700	23,700	29,000	22.4%	-7.1%
Civilian Unemployment Rate	2.9%	2.4%	2.2%	2.7%		
(CA Unemployment Rate)	4.4%	3.9%	3.5%	4.1%		
(U.S. Unemployment Rate)	4.2%	3.3%	3.4%	3.8%		
(Green Green Programment Nation)	,	0.070	3.170	0.070		
Total, All Industries (2)	1,140,800	1,154,300	1,158,600	1,168,300	0.8%	2.4%
Total Farm	6,400	6,000	6,200	6,500	4.8%	1.6%
Total Nonfarm	1,134,400	1,148,300	1,152,400	1,161,800	0.8%	2.4%
Total Private	1,035,600	1,046,600	1,050,300	1,060,200	0.9%	2.4%
Goods Producing	223,500	226,500	226,600	230,800	1.9%	3.3%
•	50,200	49,600	49,300	50,300	2.0%	0.2%
Mining, Logging, and Construction	200	200	200	200	0.0%	0.2%
Mining and Logging						
Construction	50,000	49,400	49,100	50,100	2.0%	0.2%
Specialty Trade Contractors	35,700	36,000	36,000	36,900	2.5%	3.4%
Building Equipment Contractors	16,700	16,600	16,700	17,300	3.6%	3.6%
Manufacturing	173,300	176,900	177,300	180,500	1.8%	4.2%
Durable Goods	159,900	163,300	163,700	166,700	1.8%	4.3%
Machinery Manufacturing	10,500	10,600	10,600	10,700	0.9%	1.9%
Computer & Electronic Product Manufacturing	119,200	121,900	122,600	125,300	2.2%	5.1%
Computer & Peripheral Equipment Manufactu	53,800	56,000	56,500	57,600	1.9%	7.1%
Electronic Computer Manufacturing	50,900	53,200	53,600	54,600	1.9%	7.3%
Semiconductor & Electronic Component Mfg	42,100	41,900	41,900	43,200	3.1%	2.6%
Bare Printed Circuit Board Manufacturing	3,800	3,900	4,000	4,000	0.0%	5.3%
Semiconductor & Related Devices Manufac	29,400	29,200	29,100	30,200	3.8%	2.7%
Electronic Instrument Manufacturing	15,200	15,500	15,400	15,800	2.6%	3.9%
Transportation Equipment Manufacturing	6,000	5,900	6,000	6,000	0.0%	0.0%
Aerospace Product & Parts Manufacturing	4,700	4,500	4,500	4,500	0.0%	-4.3%
Nondurable Goods	13,400	13,600	13,600	13,800	1.5%	3.0%
Service Providing	910,900	921,800	925,800	931,000	0.6%	2.2%
Private Service Providing	812,100	820,100	823,700	829,400	0.7%	2.1%
Trade, Transportation & Utilities	133,100	131,900	131,700	133,600	1.4%	0.4%
Wholesale Trade	32,000	31,800	31,800	32,200	1.3%	0.6%
Merchant Wholesalers, Durable Goods	23,000	22,300	22,200	22,500	1.4%	-2.2%
Retail Trade	85,400	84,500	84,600	86,000	1.7%	0.7%
Electronics & Appliance Stores	4,500	4,500	4,400	4,500	2.3%	0.0%
Building Material & Garden Equipment Stores	6,000	5,700	5,800	5,800	0.0%	-3.3%
Food & Beverage Stores	17,500	17,600	17,600	17,800	1.1%	1.7%
Health & Personal Care Stores	5,200	4,900	4,900	4,900	0.0%	-5.8%
Clothing & Clothing Accessories Stores	11,600	11,200	11,100	11,300	1.8%	-2.6%
General Merchandise Stores	13,200	13,900	13,900	14,100	1.4%	6.8%
Transportation, Warehousing & Utilities	15,700	15,600	15,300	15,400	0.7%	-1.9%
Transportation & Warehousing	14,000	13,900	13,500	13,600	0.7%	-2.9%
Couriers & Messengers	3,600	3,700	3,600	3,700	2.8%	2.8%
Information	93,400	97,700	99,300	102,400	3.1%	9.6%
Publishing Industries (except Internet)	25,900	26,800	27,200	27,800	2.2%	7.3%
Telecommunications	5,200	5,200	5,200	5,500	5.8%	5.8%
Financial Activities	37,100	38,000	37,600	38,300	1.9%	3.2%
Finance & Insurance	21,800	22,400	22,000	22,300	1.4%	2.3%
Credit Intermediation & Related Activities	12,300	12,300	12,300	12,400	0.8%	0.8%
Real Estate & Rental & Leasing	15,300	15,600	15,600	16,000	2.6%	4.6%
Real Estate	12,500	12,800	12,700	12,900	1.6%	3.2%
Professional & Business Services	238,500	240,000	241,000	241,200	0.1%	1.1%
Professional, Scientific & Technical Services	156,400	159,900	159,300	159,200	-0.1%	1.8%
Architectural, Engineering & Related Services	17,800	18,100	18,000	18,200	1.1%	2.2%
Computer Systems Design & Related Services		86,400		86,100		
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San Jose Sunnyvale Santa Clara MSA (San Benito and Santa Clara Counties)

Industry Employment & Labor Force
March 2018 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	Jun 18	Apr 19	May 19	Jun 19	Percent	Change
			Revised	Prelim	Month	Year
Scientific Research & Development Services	19,600	19,600	19,800	20,000	1.0%	2.0%
Management of Companies & Enterprises	19,300	18,900	19,000	19,200		-0.5%
Administrative & Support & Waste Services	62,800	61,200	62,700	62,800		0.0%
Administrative & Support Services	59,700	58,300	59,700	59,700	0.0%	0.0%
Employment Services	23,500	22,500	22,800	22,700	-0.4%	-3.4%
Educational & Health Services	172,800	175,800	176,300	175,300	-0.6%	1.4%
Educational Services	47,700	48,400	48,600	48,000	-1.2%	0.6%
Colleges, Universities & Professional Schools	30,700	31,900	32,300	31,800	-1.5%	3.6%
Health Care & Social Assistance	125,100	127,400	127,700	127,300	-0.3%	1.8%
Ambulatory Health Care Services	41,000	41,100	41,300	41,000	-0.7%	0.0%
Hospitals	29,300	30,200	30,200	30,200	0.0%	3.1%
Nursing & Residential Care Facilities	13,700	13,800	13,800	13,700	-0.7%	0.0%
Social Assistance	41,100	42,300	42,400	42,400	0.0%	3.2%
Leisure & Hospitality	107,800	107,300	108,400	109,200	0.7%	1.3%
Accommodation & Food Services	90,600	89,600	90,400	91,800	1.5%	1.3%
Accommodation	9,500	9,400	9,600	9,800	2.1%	3.2%
Food Services & Drinking Places	81,100	80,200	80,800	82,000	1.5%	1.1%
Restaurants	69,100	69,200	69,600	70,200	0.9%	1.6%
Other Services	29,400	29,400	29,400	29,400	0.0%	0.0%
Government	98,800	101,700	102,100	101,600	-0.5%	2.8%
Federal Government	9,900	9,800	9,900	10,000	1.0%	1.0%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	88,900	91,900	92,200	91,600	-0.7%	3.0%
State Government	7,300	7,500	7,600	7,400	-2.6%	1.4%
State Government Education	5,400	5,600	5,700	5,500	-3.5%	1.9%
State Government Excluding Education	1,900	1,900	1,900	1,900	0.0%	0.0%
Local Government	81,600	84,400	84,600	84,200	-0.5%	3.2%
Local Government Education	42,500	44,400	44,500	43,600	-2.0%	2.6%
Local Government Excluding Education	39,100	40,000	40,100	40,600	1.2%	3.8%
County	20,200	21,300	21,300	21,400	0.5%	5.9%
City	14,100	13,700	13,900	14,300	2.9%	1.4%
Special Districts plus Indian Tribes	4,800	5,000	4,900	4,900	0.0%	2.1%

Notes:

- (1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.
- (2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nima Chhay 408-216-6183 or Jorge Villalobos 707-566-3882

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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